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TAO HEUNG HOLDINGS LIMITED

稻香控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 573)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 24 MAY 2018

The Board is pleased to announce the poll results in respect of the resolutions proposed at the AGM held on 24 May 2018.

The board of directors (the “Board”) of Tao Heung Holdings Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 24 May 2018 as follows:

Resolutions		No. of Votes (%)	
		For	Against
1	To receive and adopt the audited consolidated financial statements and the reports of the directors (the “Director(s)”) and auditors (the “Auditors”) of the Company for the year ended 31 December 2017	671,891,673 100.0000%	0 0.0000%
2	To approve and declare the payment of a final dividend of HK6.00 cents per share for the year ended 31 December 2017	671,892,673 100.0000%	0 0.0000%

Resolutions		No. of Votes (%)	
		For	Against
3	(A) To re-elect Mr. Leung Yiu Chun as Director	671,681,673 99.9656%	231,000 0.0344%
	(B) To re-elect Mr. Fong Siu Kwong as Director	671,680,673 99.9655%	232,000 0.0345%
	(C) To re-elect Professor Chan Chi Fai, Andrew as Director	671,723,673 99.9719%	189,000 0.0281%
	(D) To re-elect Mr. Mak Hing Keung, Thomas as Director	671,563,673 99.9481%	349,000 0.0519%
	(E) To re-elect Mr. Ng Yat Cheung as Director	671,721,673 99.9716%	191,000 0.0284%
	(F) To authorize the board of Directors to fix the Directors' remuneration	671,911,672 99.9999%	1,001 0.0001%
4	To re-appoint Ernst and Young as Auditors and to authorize the board of Directors to fix their remuneration	671,910,673 99.9997%	2,000 0.0003%
5	(A) To grant an unconditional mandate to Director to allot shares	664,373,370 98.8779%	7,539,303 1.1221%
	(B) To grant an unconditional mandate to the Directors to purchase the Company's own shares	671,897,673 99.9978%	15,000 0.0022%
	(C) To extend the share issue mandate granted to the Directors	664,371,072 98.8779%	7,539,601 1.1221%

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 1,016,611,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. There were no restrictions on any shareholders to cast votes on any of the resolutions proposed at the AGM, and there was no share entitling the holders to attend and vote only against the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, acted as scrutineer for poll at the AGM.

By order of the Board
Tao Heung Holdings Limited
Chung Wai Ping
Chairman

Hong Kong, 24 May 2018

As at the date of this announcement, the Directors of the Company are:

Mr. Chung Wai Ping	:	<i>Executive Director and Chairman</i>
Mr. Wong Ka Wing	:	<i>Executive Director</i>
Mr. Leung Yiu Chun	:	<i>Executive Director and Chief Executive Officer</i>
Mr. Ho Yuen Wah	:	<i>Executive Director</i>
Mr. Fong Siu Kwong	:	<i>Non-Executive Director</i>
Mr. Chan Yue Kwong, Michael	:	<i>Non-Executive Director</i>
Professor Chan Chi Fai, Andrew	:	<i>Independent Non-Executive Director</i>
Mr. Mak Hing Keung, Thomas	:	<i>Independent Non-Executive Director</i>
Mr. Ng Yat Cheung	:	<i>Independent Non-Executive Director</i>

* *For identification purpose only*